REPORT OF PRIVATE ACTIVITY BOND ISSUANCE

This report is provided for use under the Kansas Private Activity Bond Allocation Act. All bond issuers shall file this report by certified mail, return receipt requested, or approved overnight delivery service with the Secretary of Commerce no later than five (5) calendar days after the issuance of such bonds.

Complete One (1) Report for Each Bond Issue (please print or type).

PART (A) BOND ISSUER

1. Name _____
   Address _____
   City _____
   Zip Code _____

2. Name of bond issuer's spokesperson _____
   Title _____
   Telephone _____

PART (B) DESCRIPTION OF PROJECT OR FINANCING

3. Name of principal beneficiary _____
   Address _____
   City _____
   Zip Code _____

4. Location of Project _____
5. Type of bonds issued _____
6. Allocation Number _____

PART (C) BONDS, TERMS AND CONDITIONS

7. Amount of Bonds Issued _____
8. Interest rate(s) for which bonds were issued:
   (Attach maturity schedule, if necessary) _____
9. Term of bond issues (e.g., principal amortization period): _____
10. Date bonds were issued: _____

11. Lead Underwriter _____
12. Expiration date of allocation
    (including extension, if any) _____
13. Amount of allocation voluntarily surrendered _____

I certify that the above information is accurate to the best of my knowledge and that I am authorized to submit this report on behalf of the bond issuer.

Signature of Issuer's Spokesperson: _____

Date: _____

Return to:
Secretary of Commerce
Department of Commerce
1000 S.W. Jackson, Suite 100
Topeka, Kansas 66612-1354

(To be completed by Issuer)

Confirmation of previous telephonic notification:

Notified by: _____

Date and Time: _____

Person Notified: _____

(To be completed by Department of Commerce)

Verified by: _____